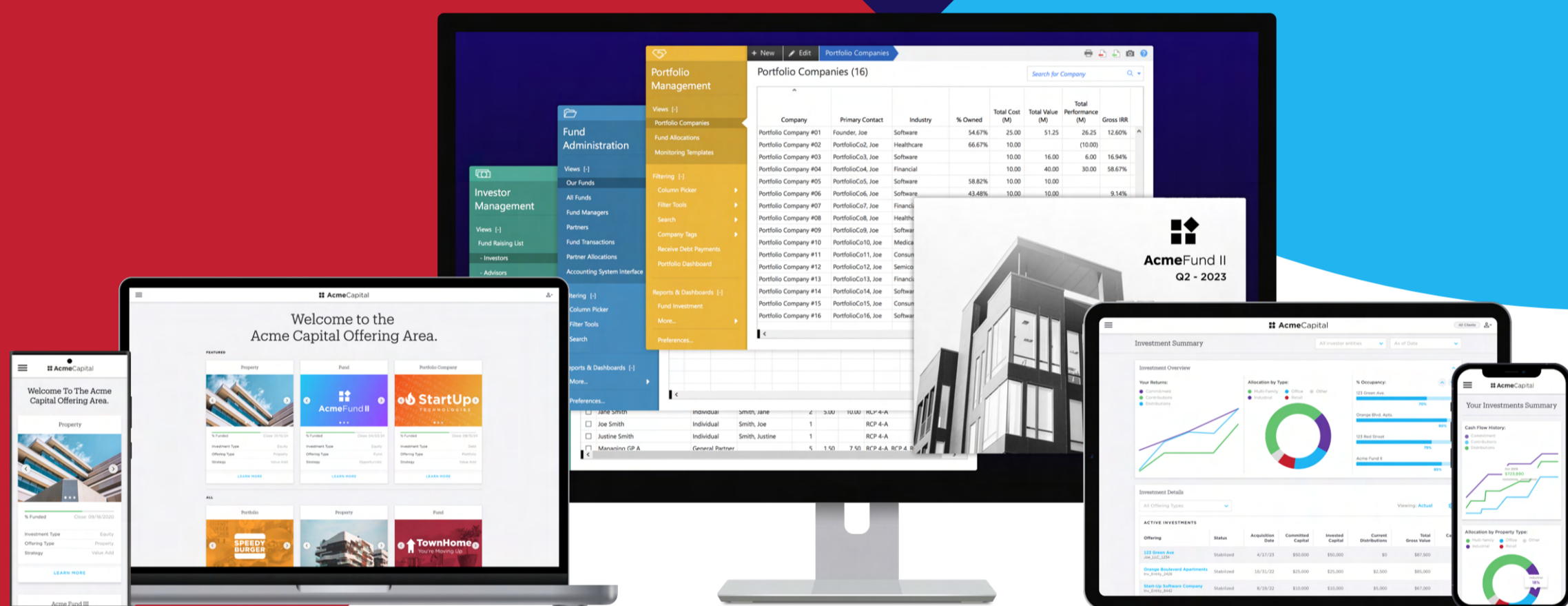
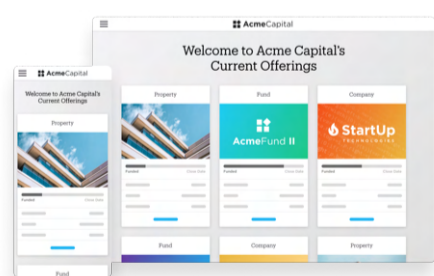


RIA Software

Designed specifically to meet the unique needs of RIAs, our financial planning software for advisors provides your clients with seamless access to deals and investment performance data, bolstering client satisfaction and driving business success.

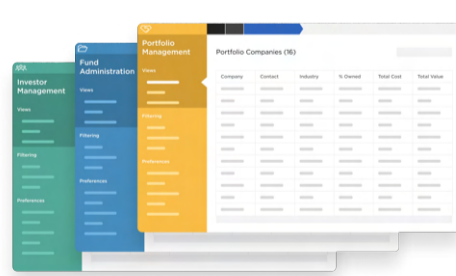


A part of the Relevant EquityWorks Platform:



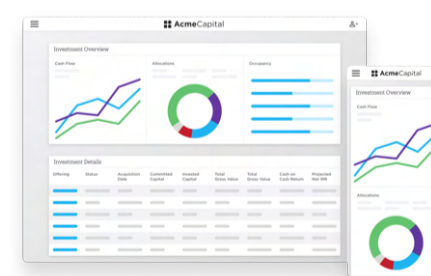
Capital Raising Portal

Our groundbreaking way to share new fund and direct investments, and let LPs invest.



Fund Accounting Software

Now in its 9th generation, tools to simplify fund management and drive efficiency in your back office.

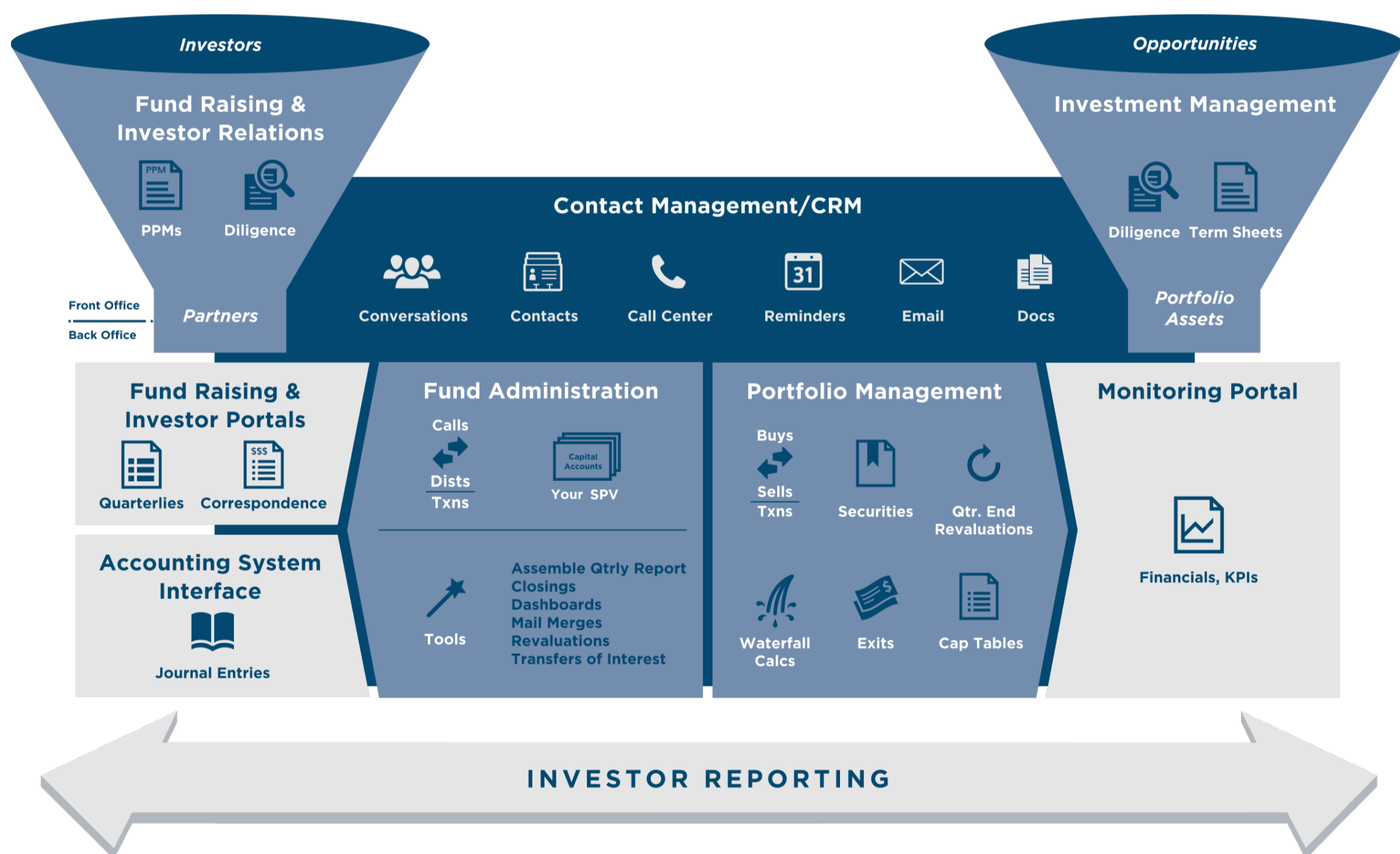


Investor Portal

An immersive experience that delivers the transparency your limited partners deserve.

Relevant EquityWorks helps you scale with confidence.

Our Registered Investment Advisors (RIA) software provides a modern, data-driven, and streamlined approach to operating special purpose vehicles, while enabling investors to make informed decisions and invest with ease.



This configuration of Relevant EquityWorks is for RIAs with:

- Hundreds of investors and their investment entities.
- One or more fund entities or special purpose vehicles (SPVs)
- Dozens to hundreds of portfolio company investments.

Relevant delivers software experiences that help private equity professionals get more done, with less effort, while enhancing communications and transparency for your fund's investors.

Request a demo at www.relevant.us